



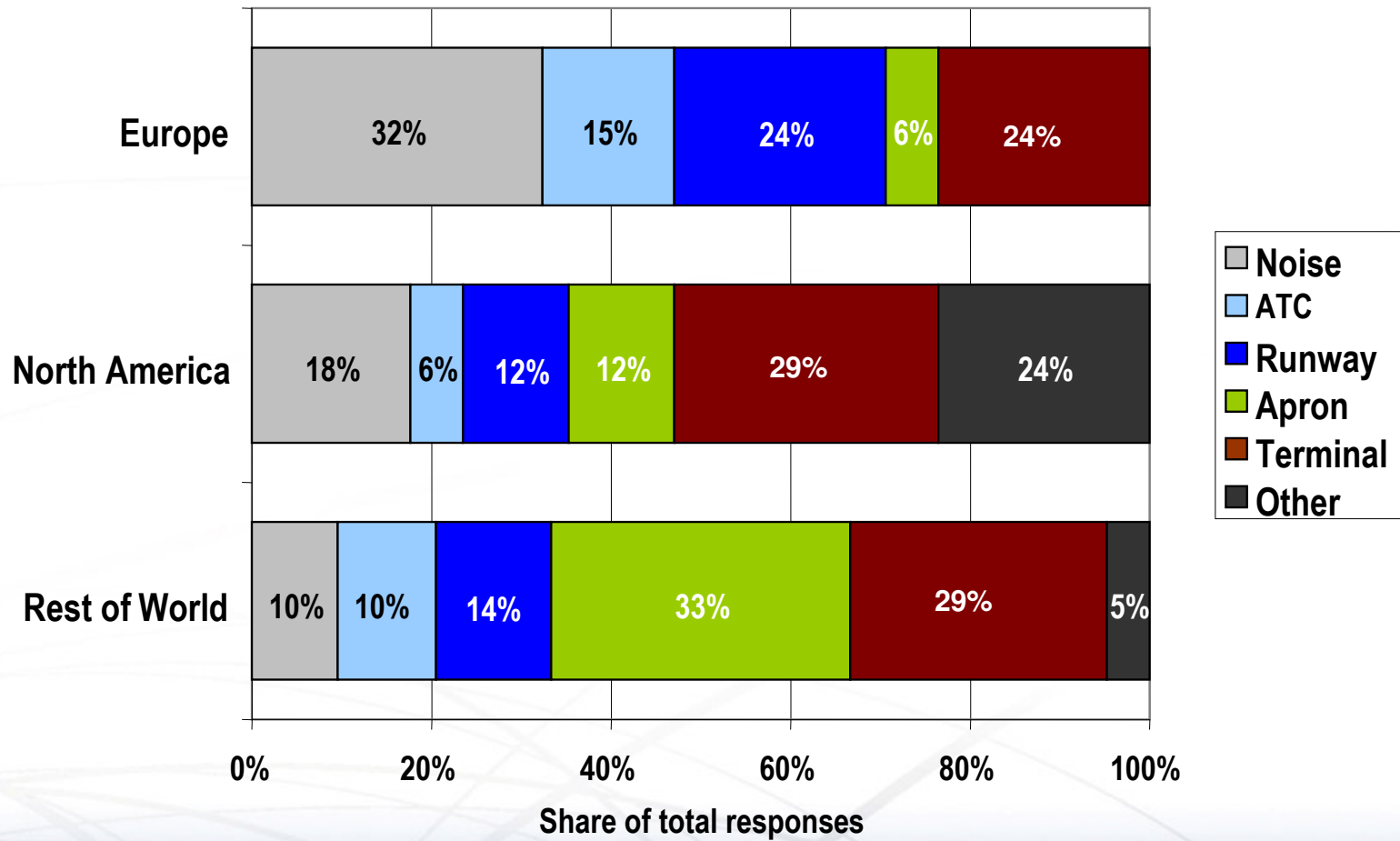
# Global airport prospects: the challenge of sustained growth

Robert J. Aaronson, Director General

25 April 2007



# Sources of Constraints by World Region





## The global capacity challenge

### Overcoming unnecessary barriers to growth

- Airlines – agree development plans
- Financing – remove restrictions on investment
- Governments – streamline the approval processes
- Community – open the dialogue and listen

*“It’s all about stakeholder cooperation”*



## The world's busiest airports – OAG Max Online

| Rank | Airport                 | Seats   | Frequency | Comments   |
|------|-------------------------|---------|-----------|--|
| 1    | Tokyo HND-Sapporo       | 900,430 | 3,125     | No train competition                               |
| 2    | Hong Kong - Taipei      | 823,323 | 2,528     | Taiwanese must transit to reach mainland China     |
| 7    | Mumbai - Delhi          | 535,125 | 3,170     | LCCs pile on seats                                 |
| 11   | Sao Paulo CGH – Rio SDU | 484,584 | 3,860     | Top Brazilian business centres                     |
| 17   | Riyadh - Jeddah         | 361,169 | 1,450     | Link between capital and largest port + LCC impact |
| 22   | London – New York       | 334,655 | 1,155     | Huge business and leisure traffic                  |



## Capital expenditure by region (USD million)

| Region                    | 2005   | 2006   | % change |
|---------------------------|--------|--------|----------|
| Africa - Middle East      | 3,500  | 3,600  | 2.9%     |
| Asia - Pacific            | 3,700  | 3,700  | None     |
| Europe                    | 12,800 | 13,800 | 7.8%     |
| Latin America – Caribbean | 900    | 1,200  | 33.3%    |
| North America             | 15,100 | 16,500 | 9.3%     |
| World total               | 36,000 | 38,800 | 7.6%     |



# Addressing environmental concerns





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880

In 1997 this score would have been 1080, x% more but by 2017 we hope this will be reduced to only 700.

Did you know?

An interesting fact about the environment





This airport is heated by solar panels

- just one more way in which we are working to protect the environment

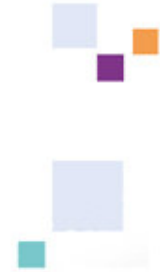


JCOdecaux



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