



World and Canadian Traffic Outlook

Airports Canada 2007
April 25-26th 2007

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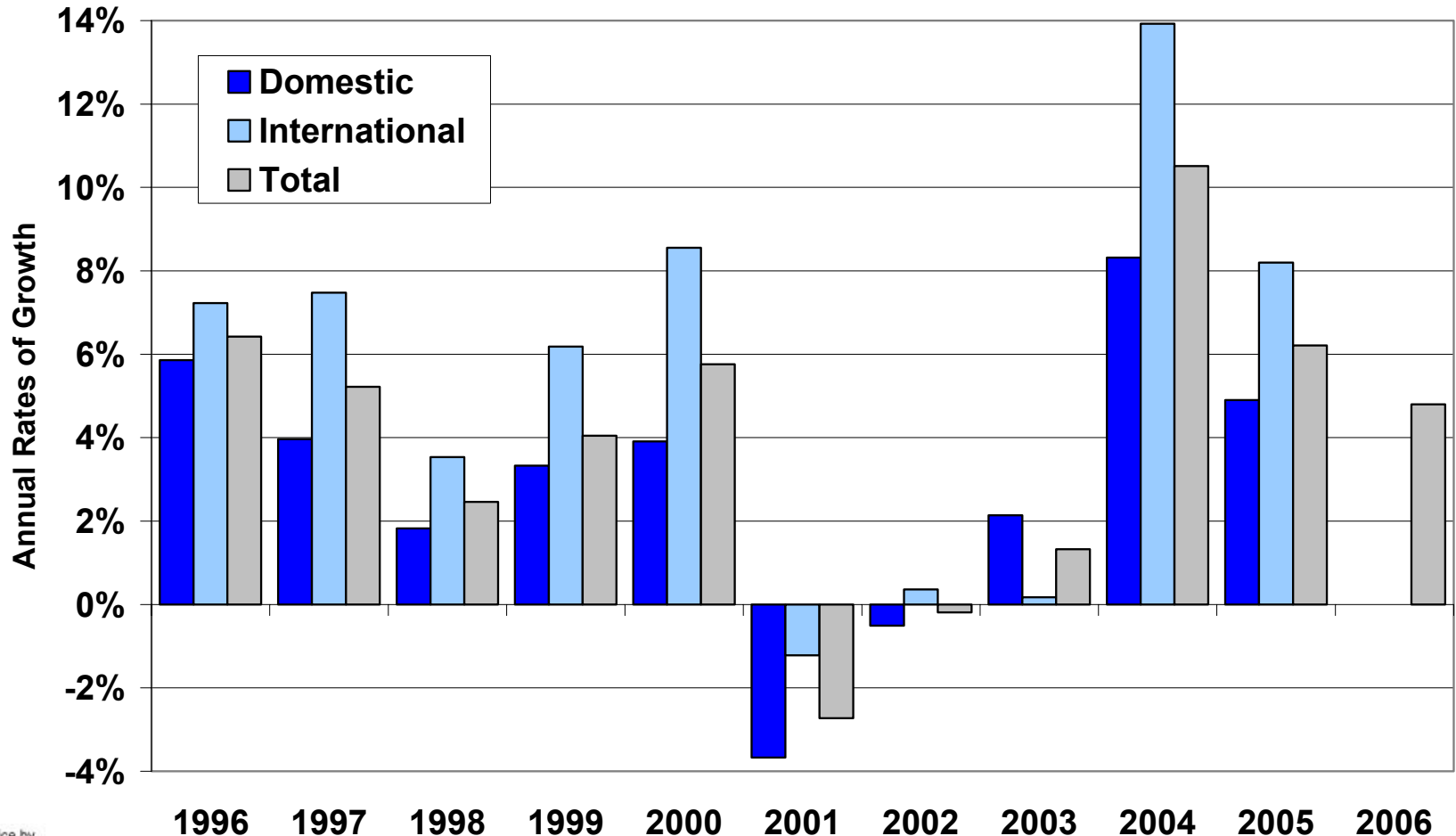
✓ **Past trend.**

- Understanding past trends by world region.
- Specific focus on Canadian airports.

✓ **Looking into the future: the ACI forecast.**

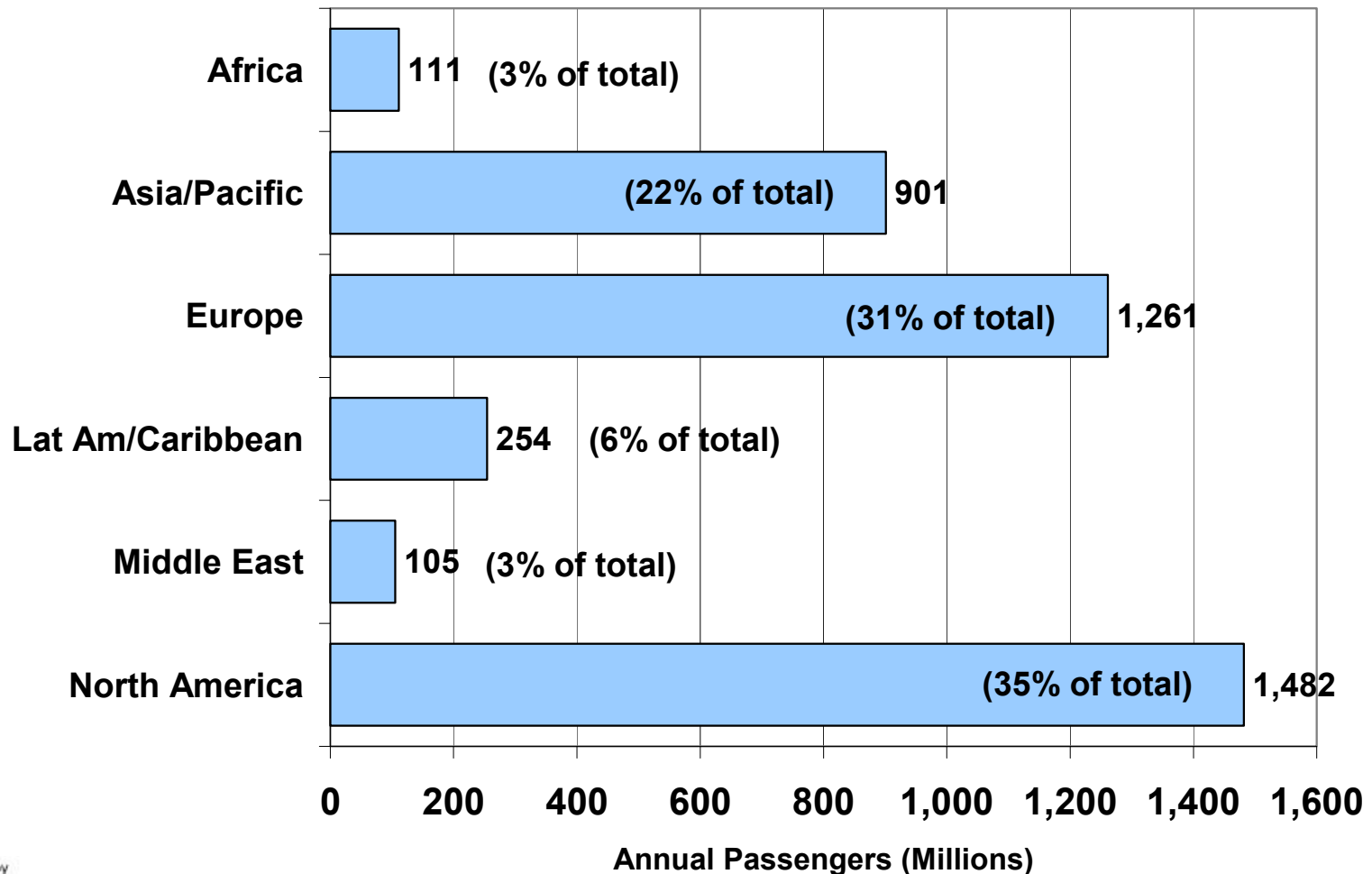
- Traffic projections by world regions.
- Traffic development at Canadian airports compared with US airports.

Annual Rates of Growth for Total Terminal Passengers at World Airports



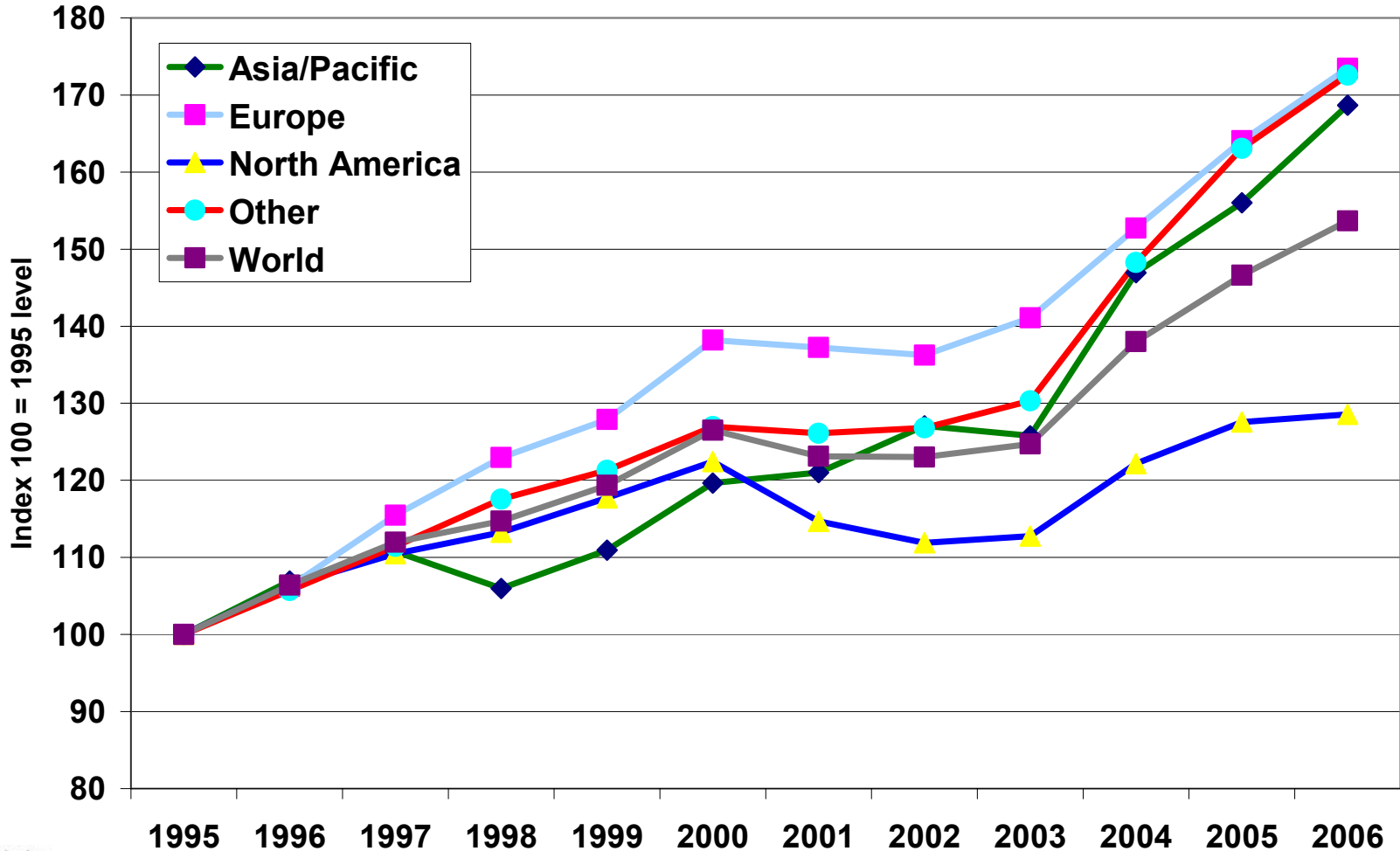
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Terminal Pax by World Region in 2005



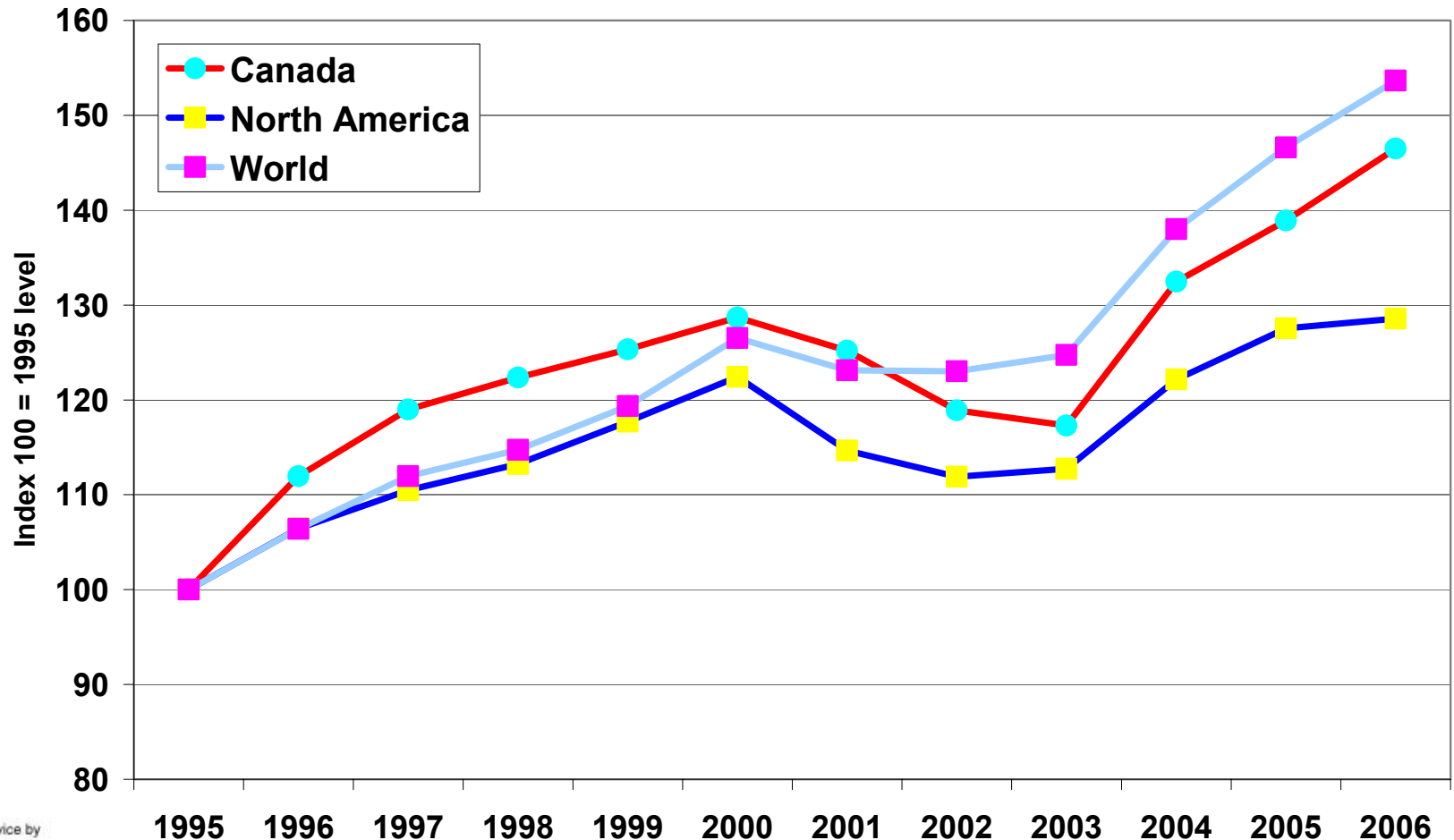
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Growth in Total Passenger by World Region



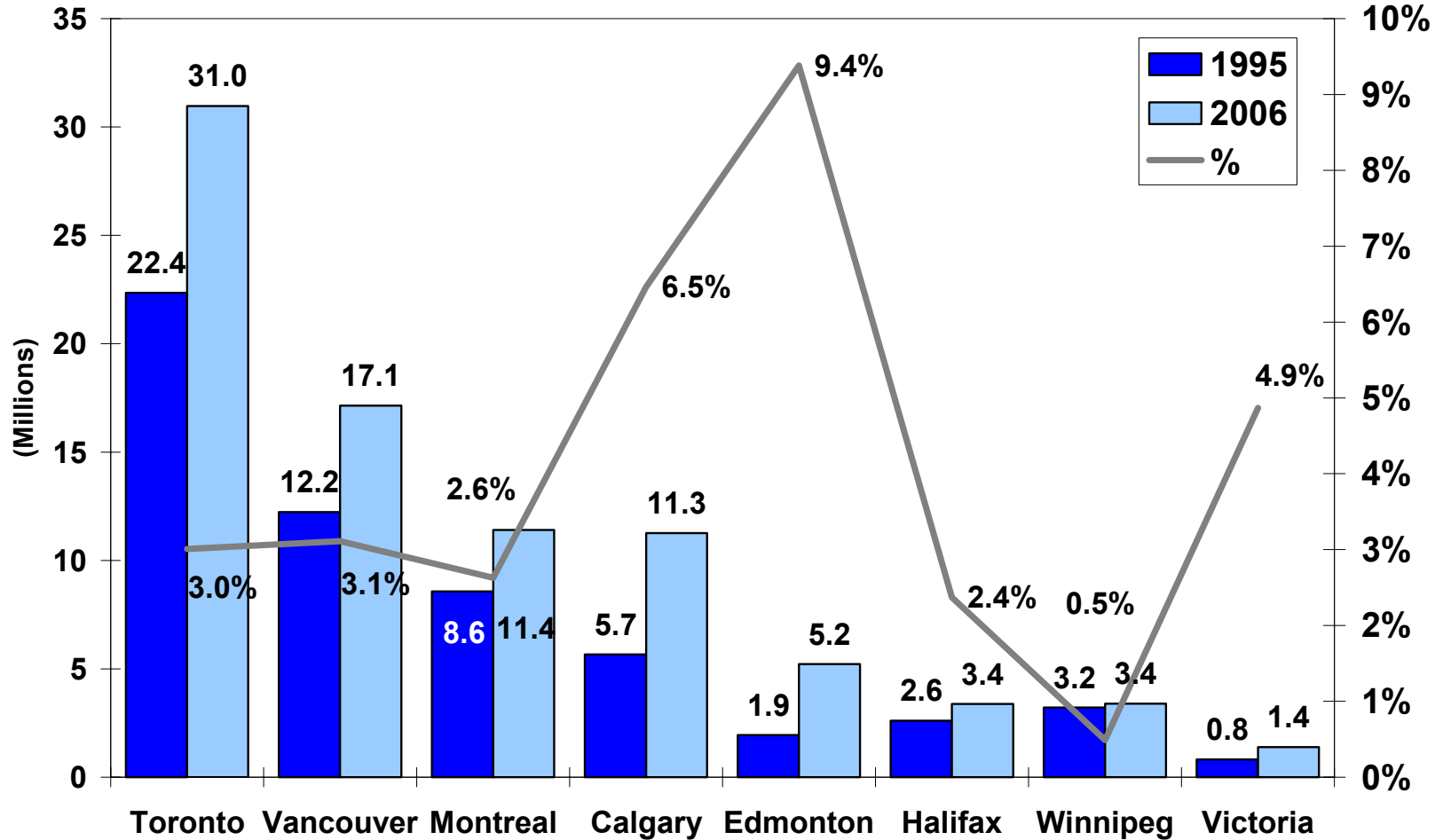
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Growth in Total Passenger: Canada vs North America America



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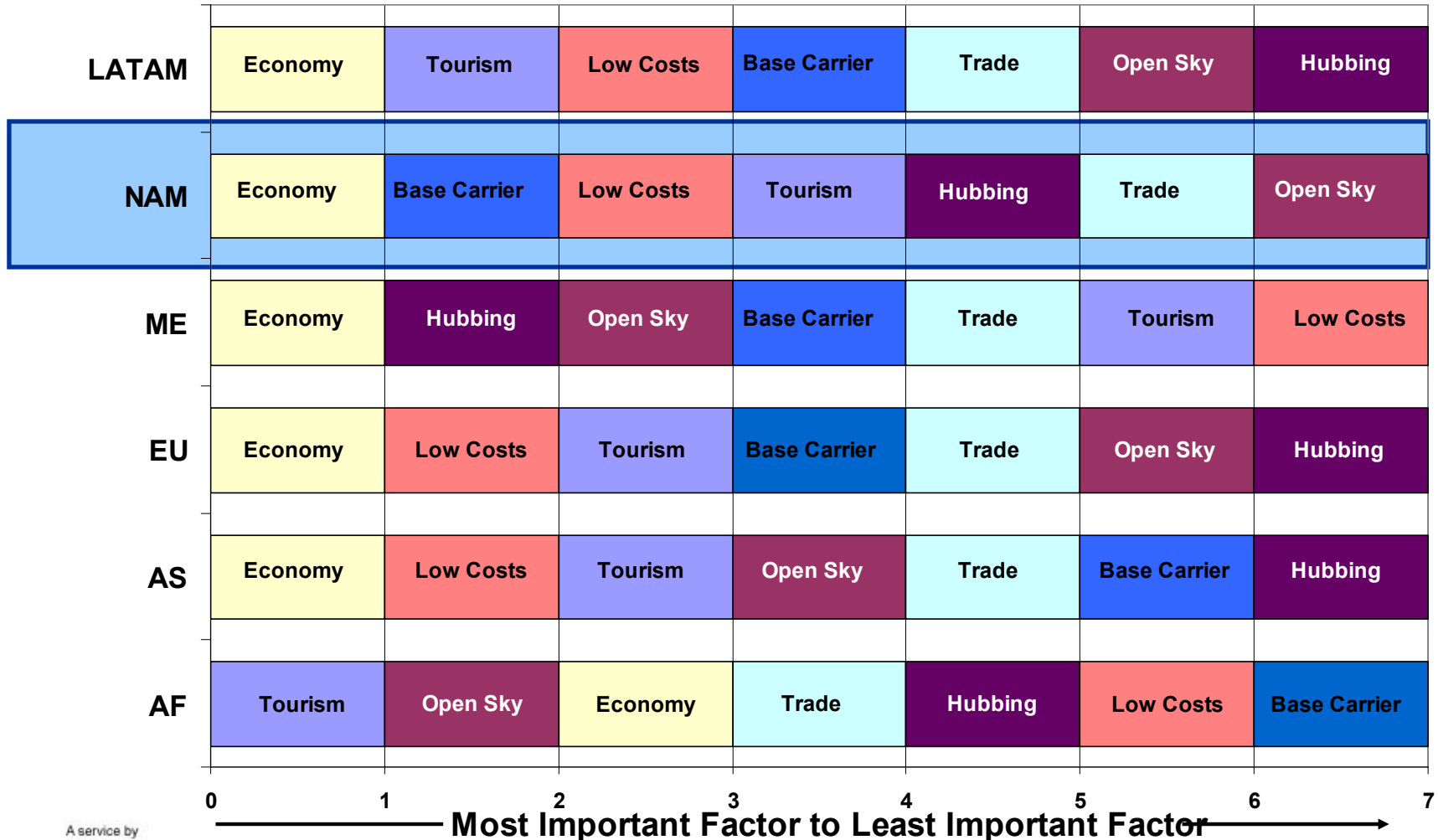
Passengers at Selected Canadian Airports



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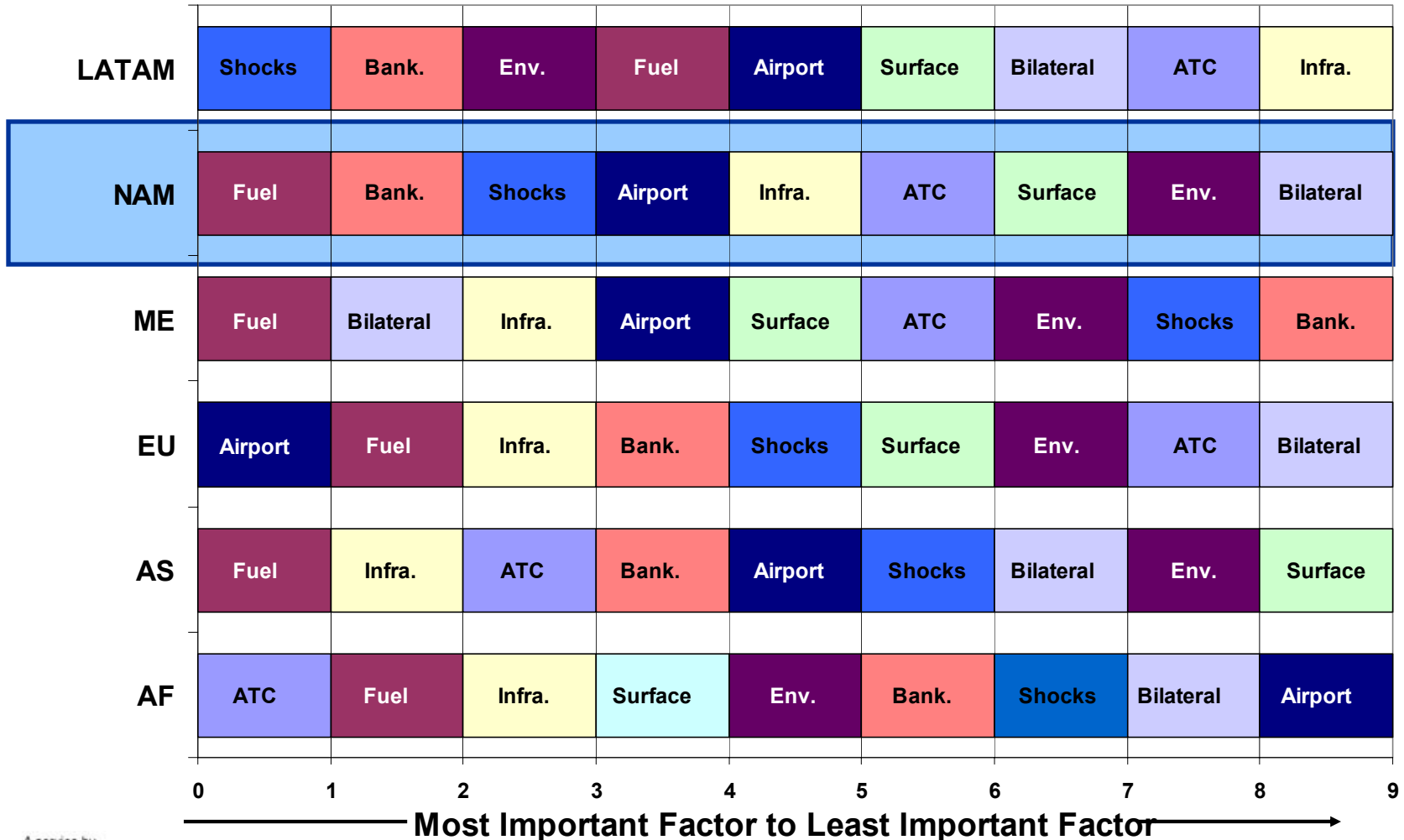
- ✓ **Forecast based on inputs from 230 airports.**
 - These airports represents over 2.3 billion pax or about 60% of worldwide activity.
 - About 70 airports in North America participated including 10 in Canada.
 - Inputs/ adjustments were made by ACI and DKMA.
- ✓ **Today's forecast cover passenger and aircraft movements.**
- ✓ **Period covered: 2006-2025.**

Ranking of Positive Influencing Factors



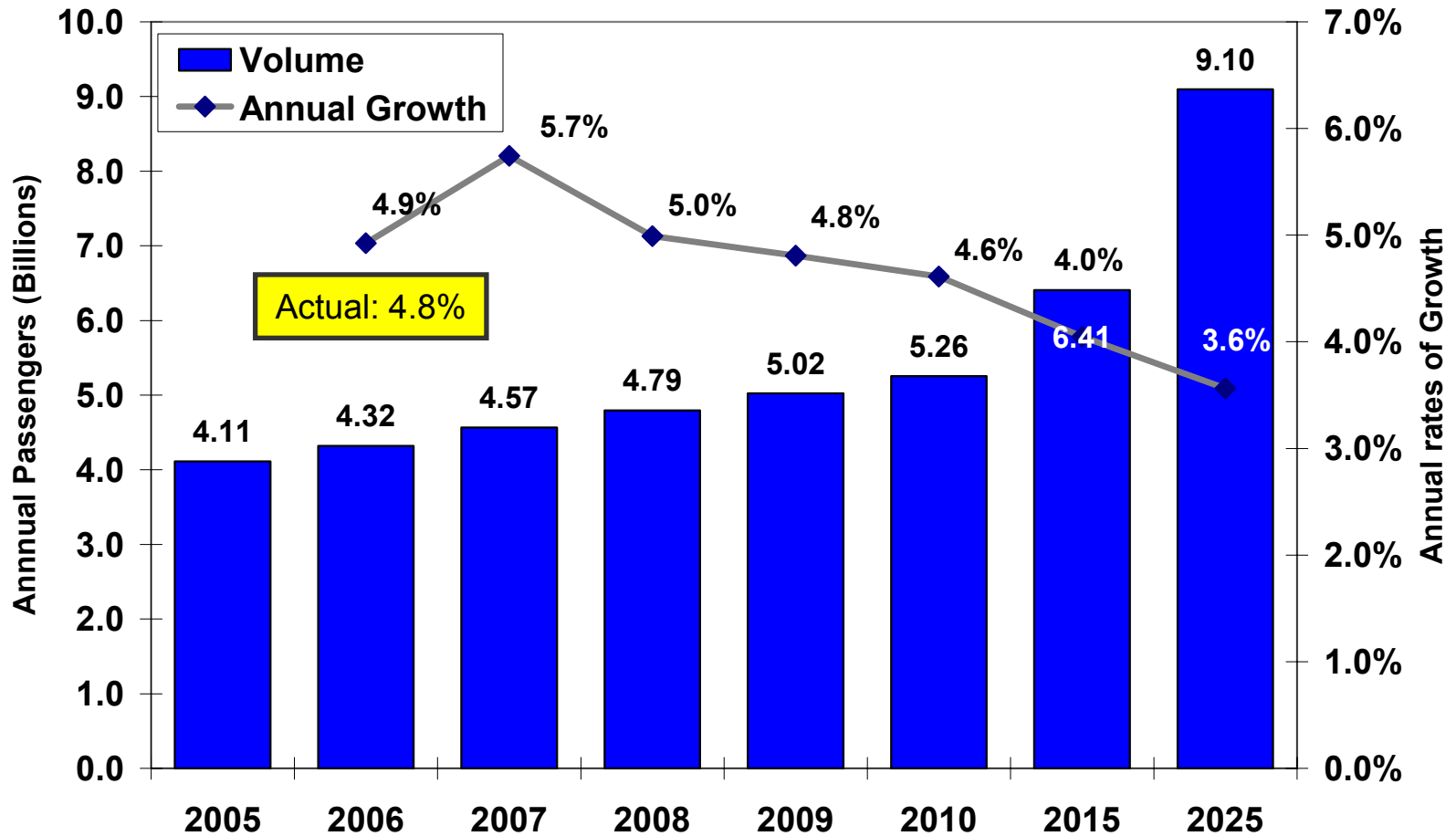
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Ranking of Negative Influencing Factors



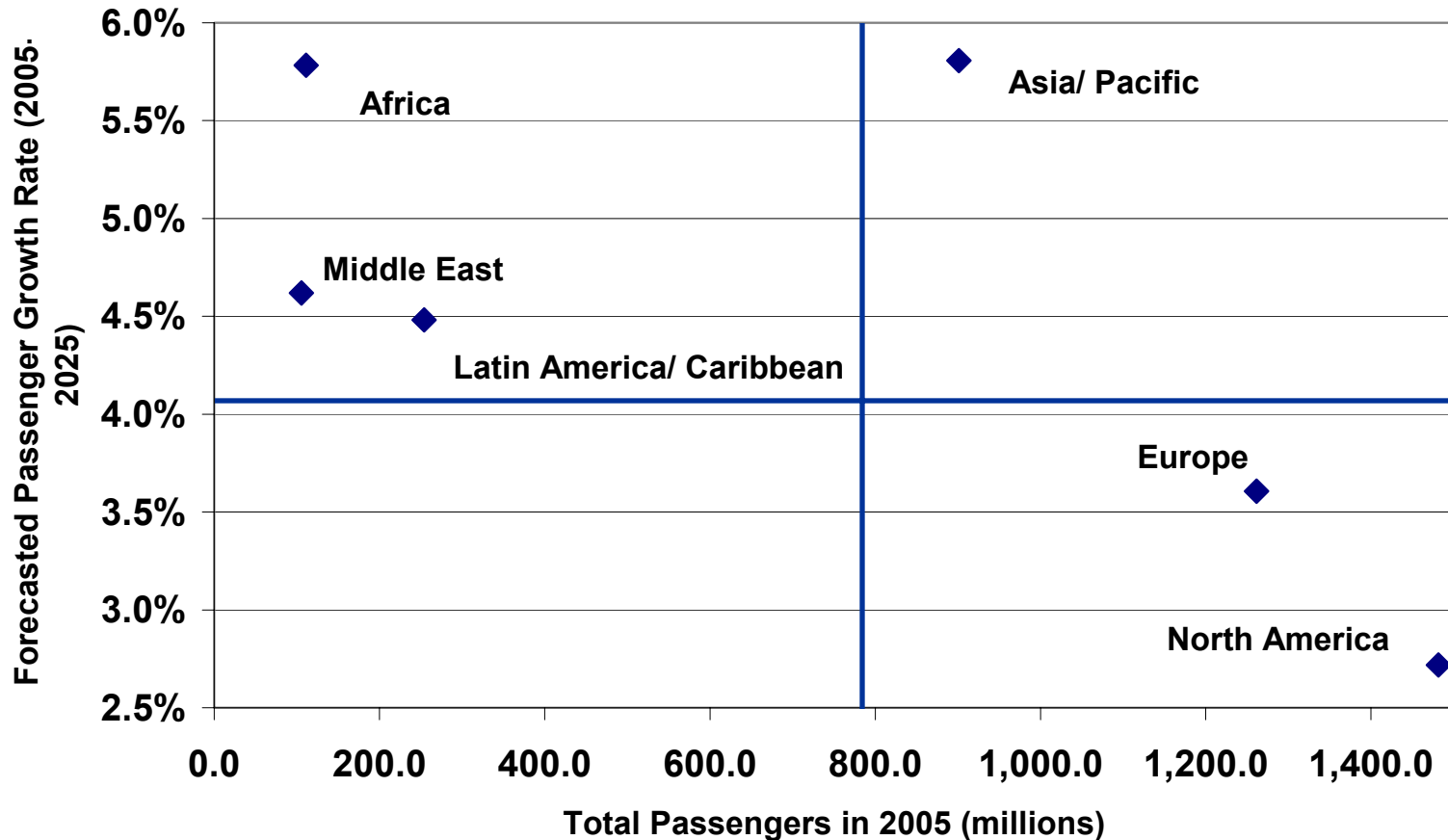
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Total Projected Terminal Passenger Traffic at World Airports



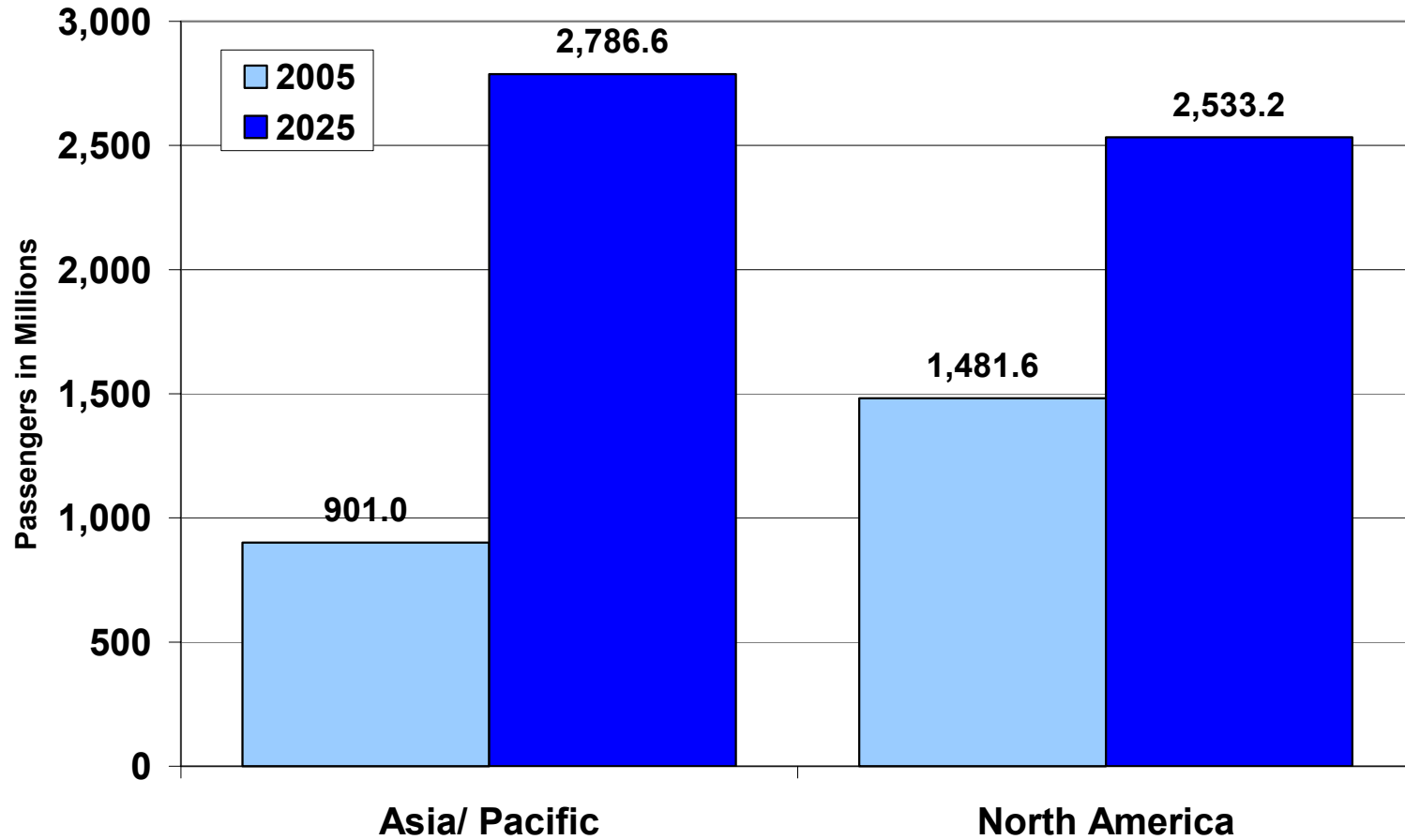
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2005-2025 Passenger Forecast vs 2005 Passenger Volumes



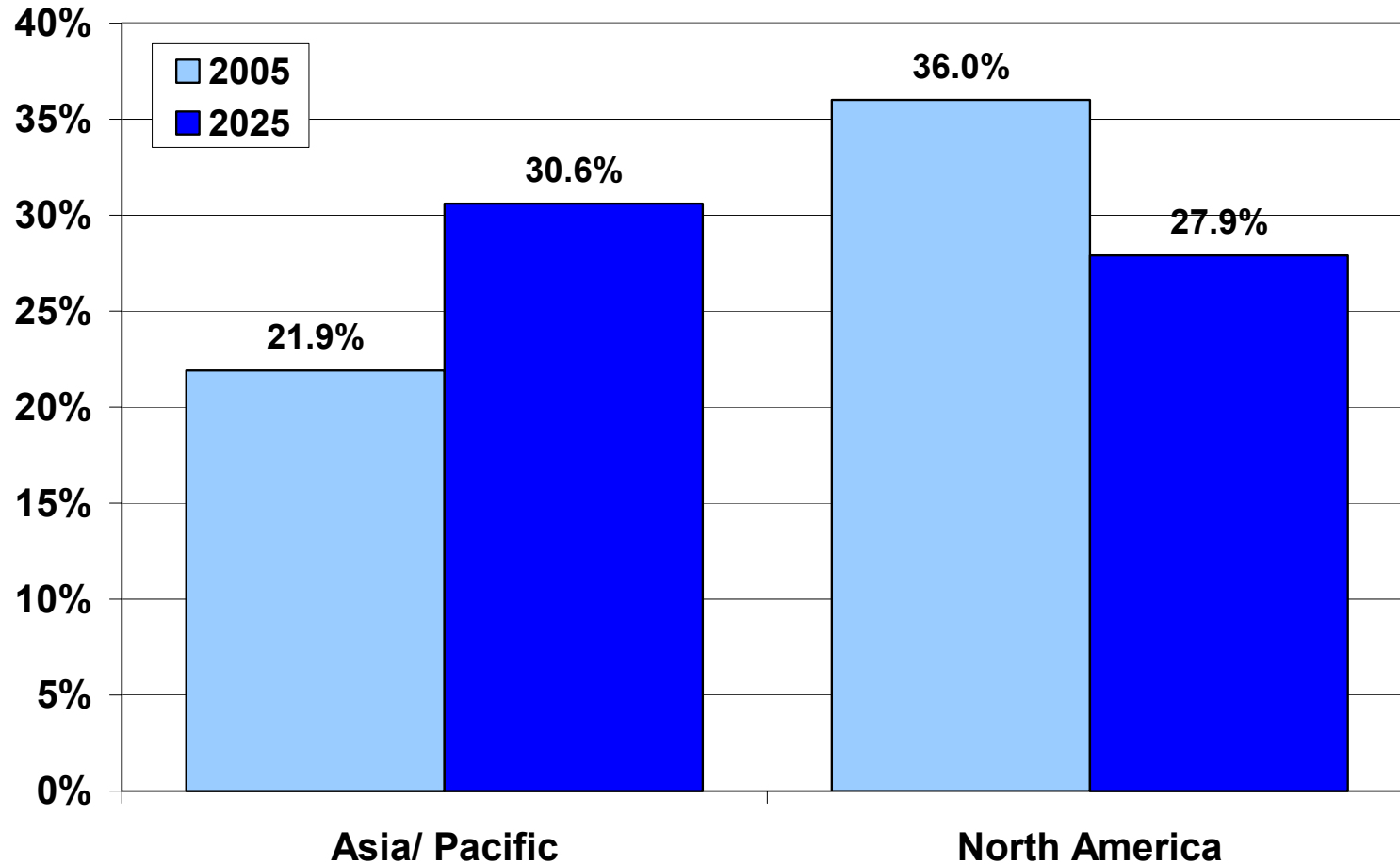
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Passenger Volumes by Regions



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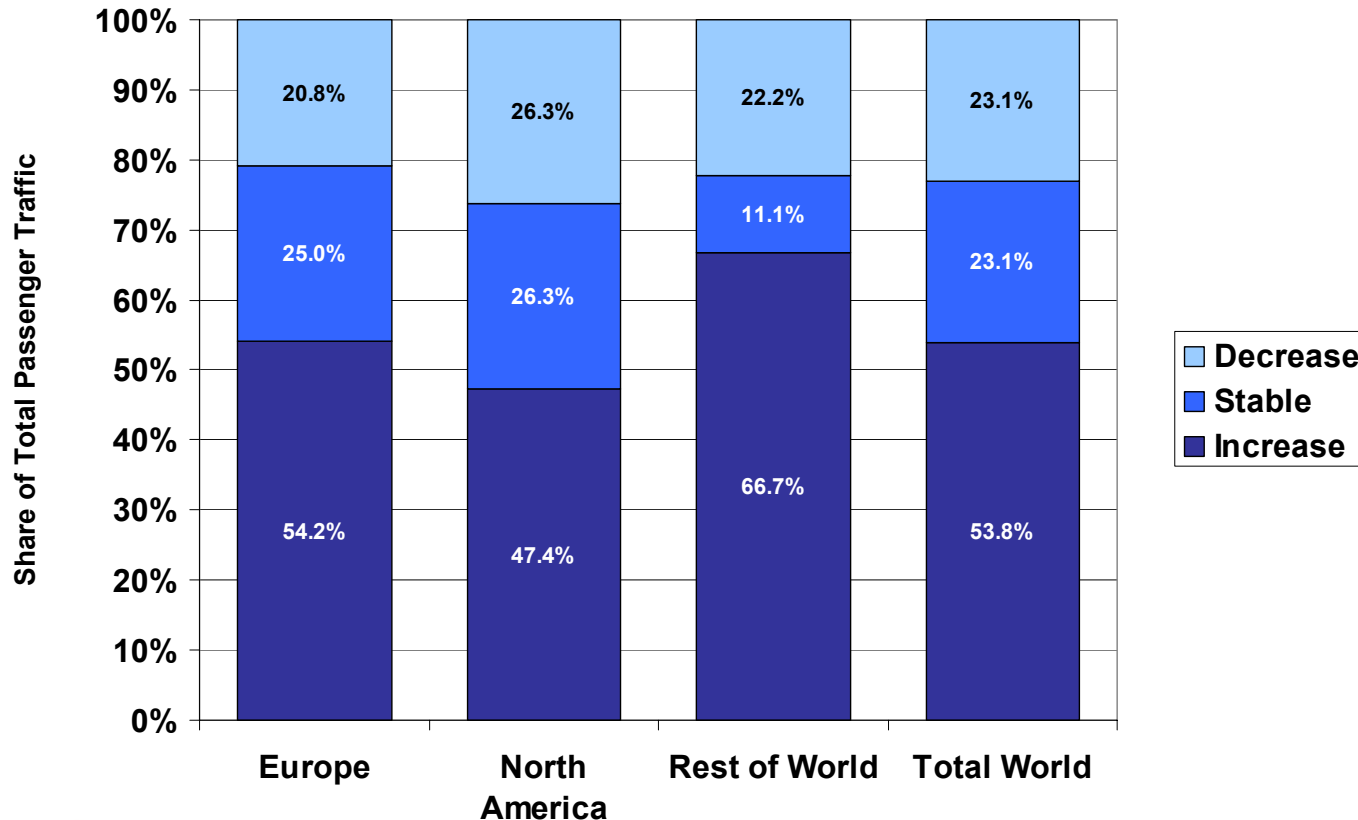
Evolution of Worldwide Passenger Market Share



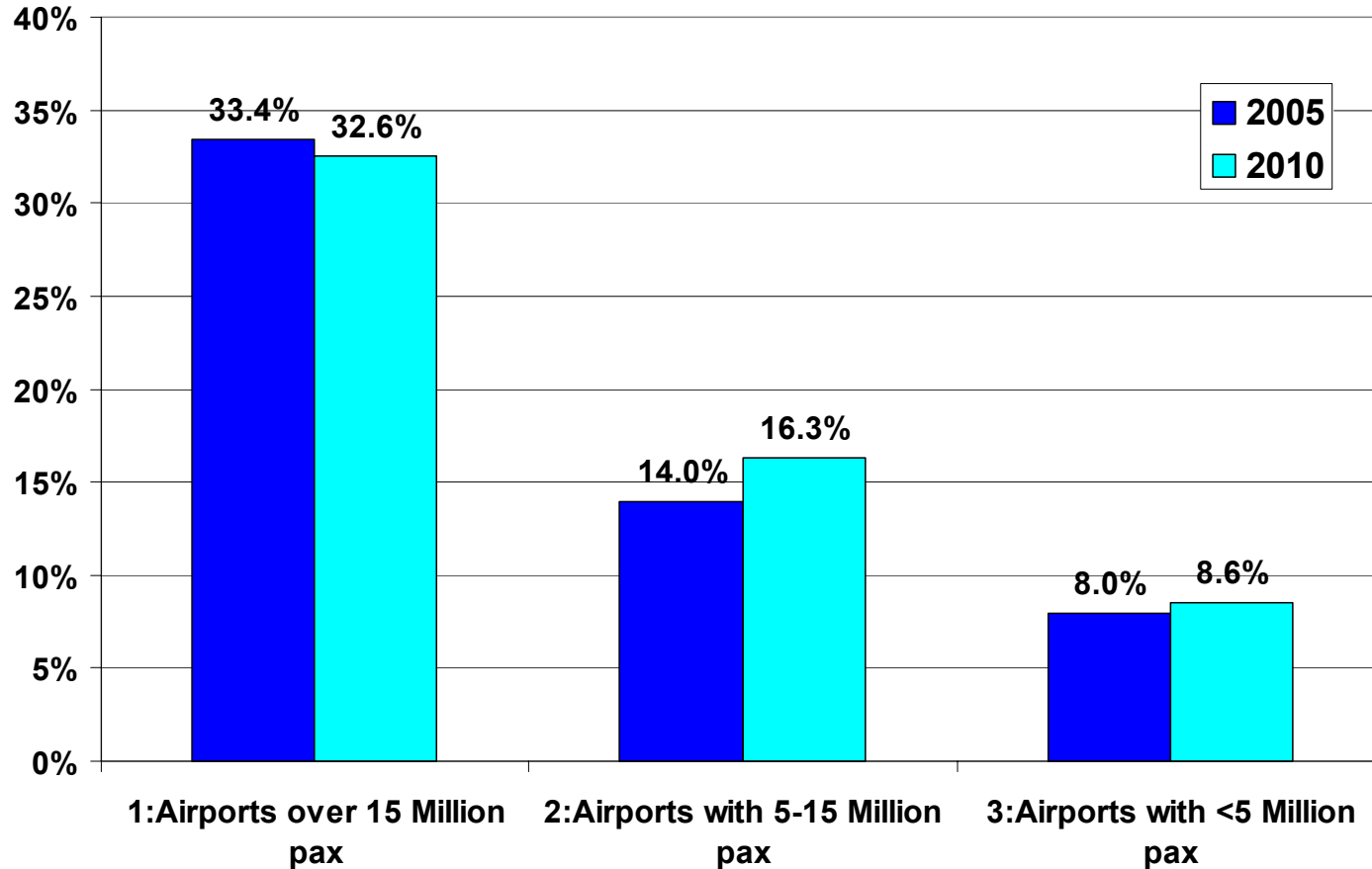
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- ✓ **The question: Will the share of transfer traffic increase, decrease or stay stable in the future at your airport?**

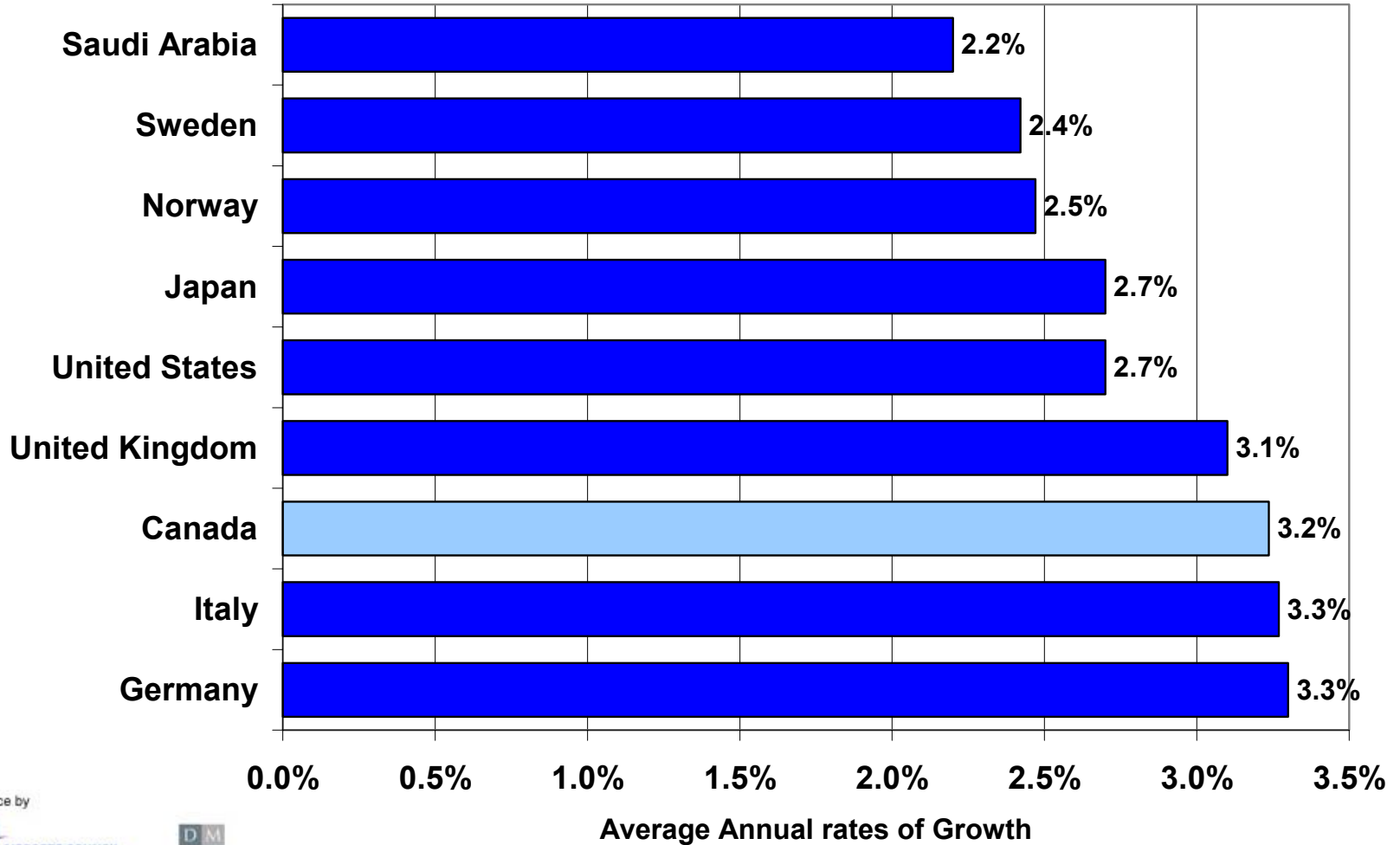
Projected Evolution of the Share of Transfer Traffic by World Region



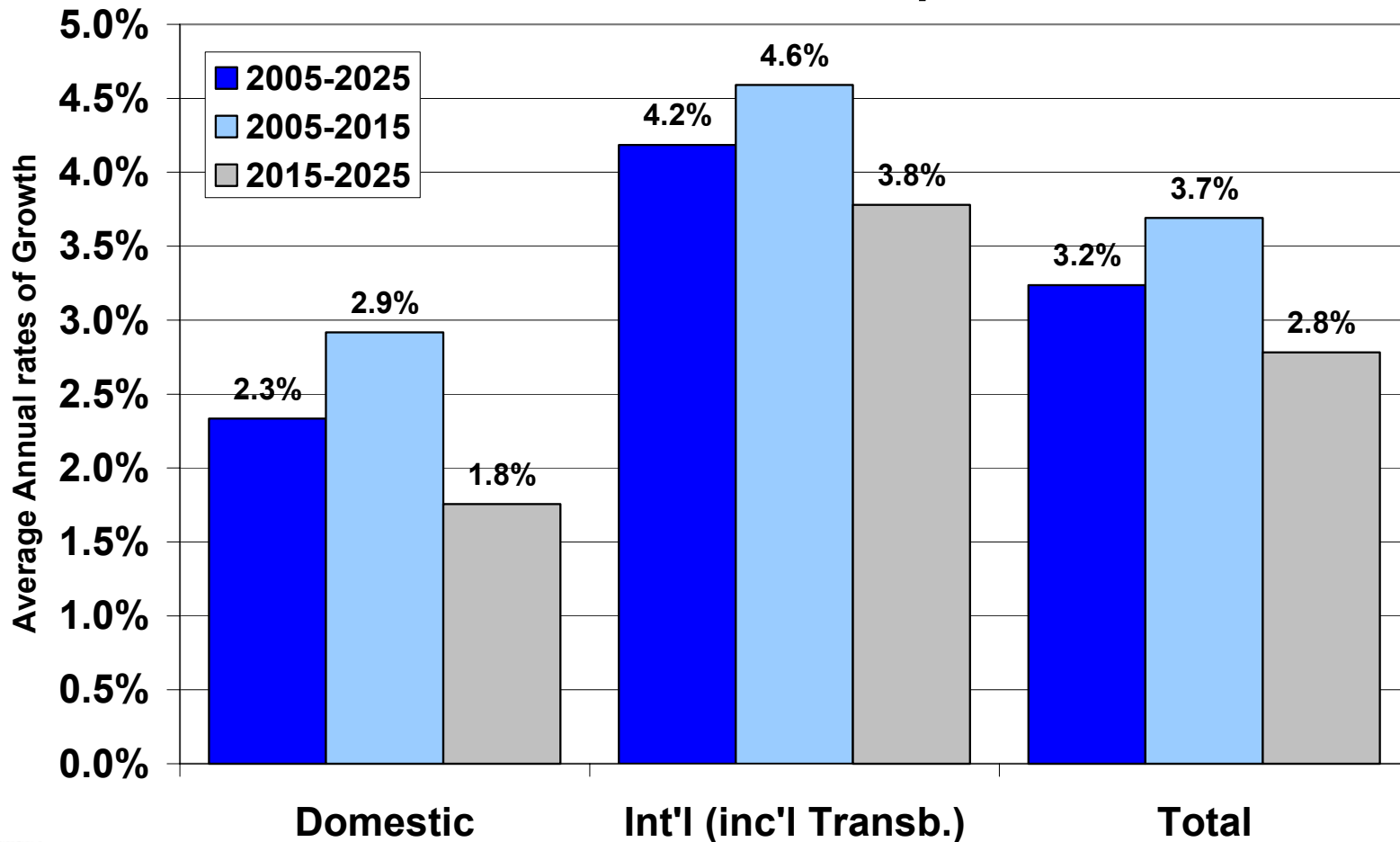
Forecasted Share of Transfer Traffic by Airport Category



Lowest growth for the Period 2005-2025 for Total Passenger Traffic - Selected Countries

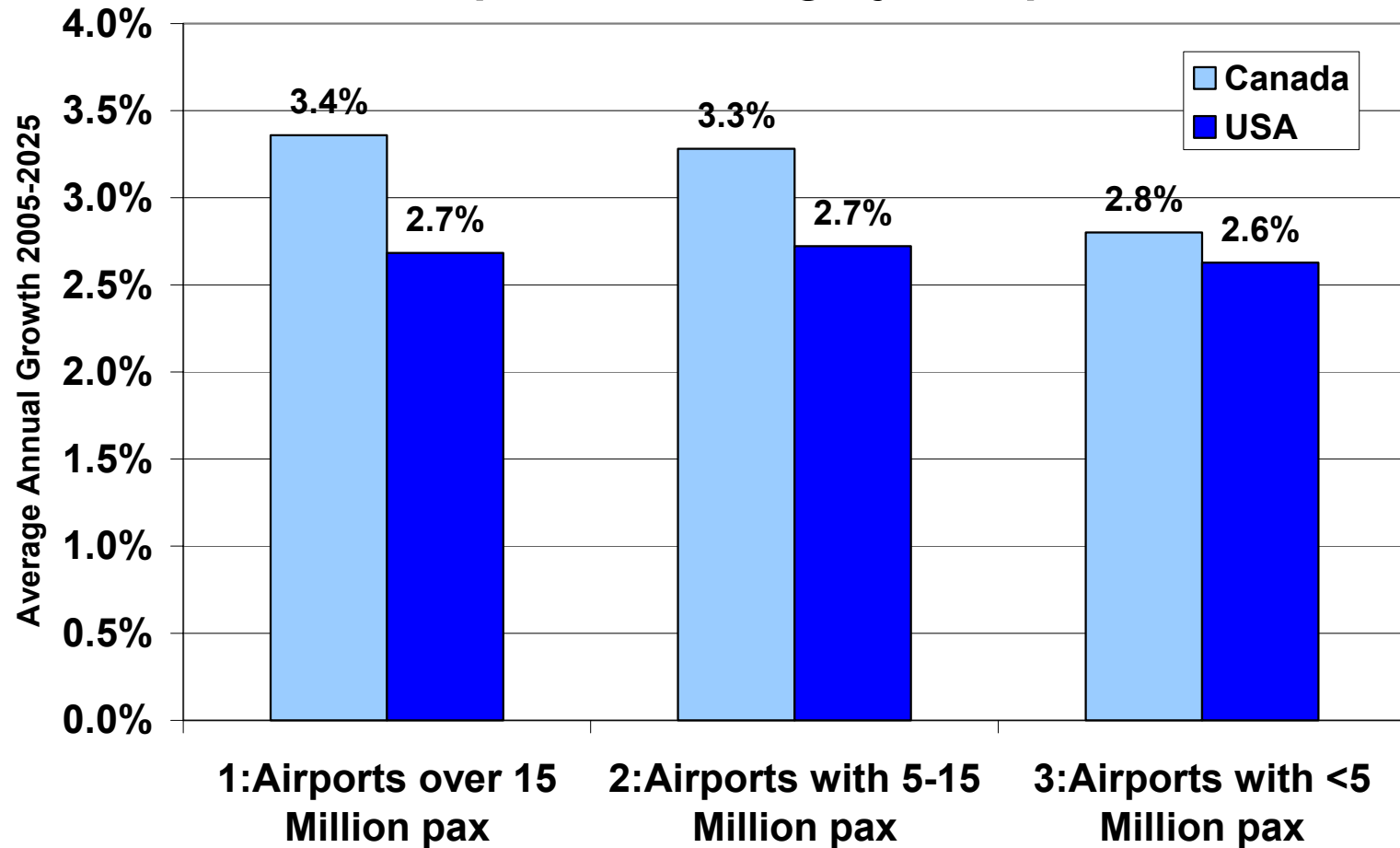


Projected Annual Rates of Growth for Passenger Traffic at Canadian Airports



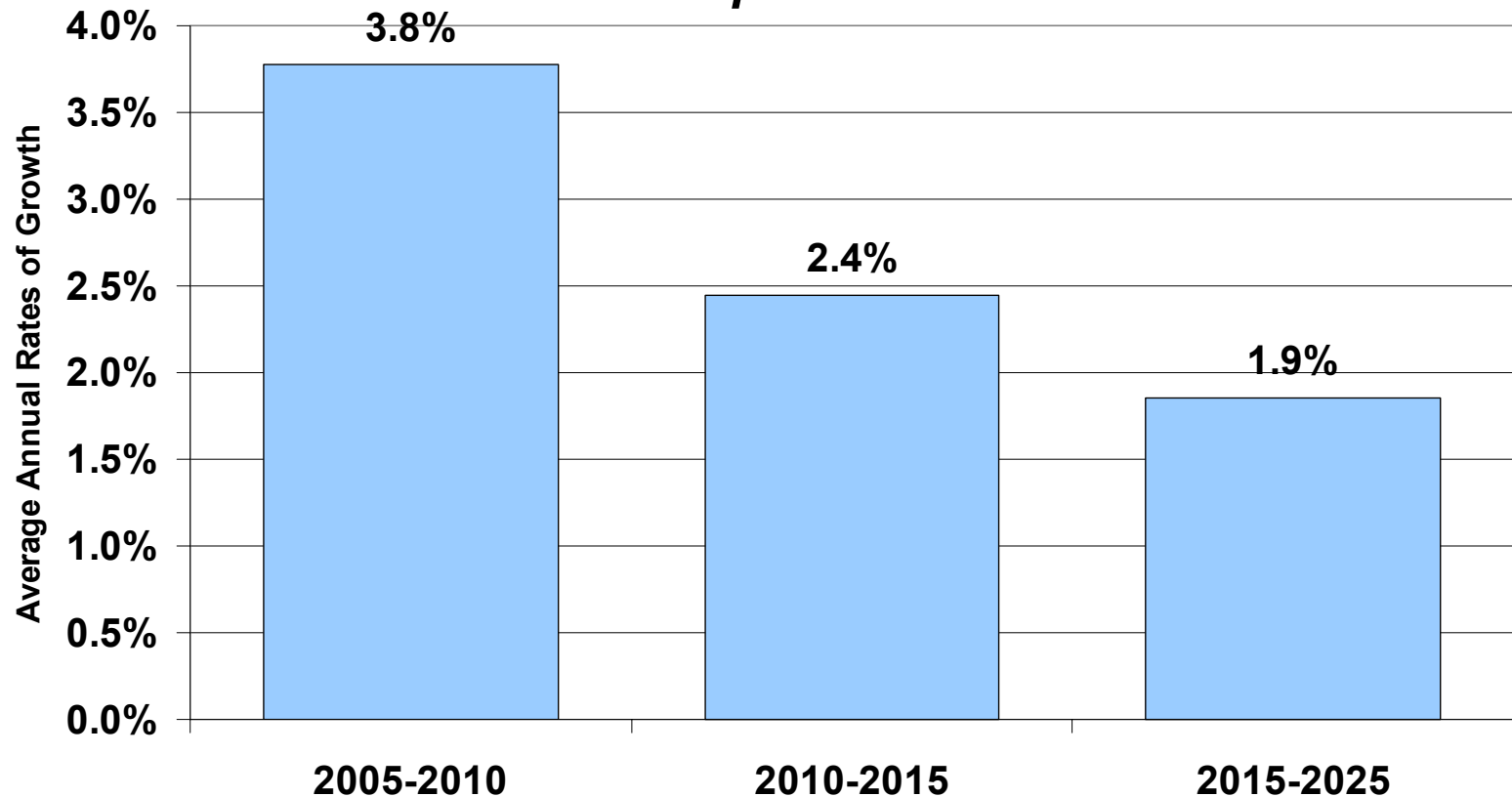
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Projected Growth in Total Passenger Traffic by Airport Size Category Group

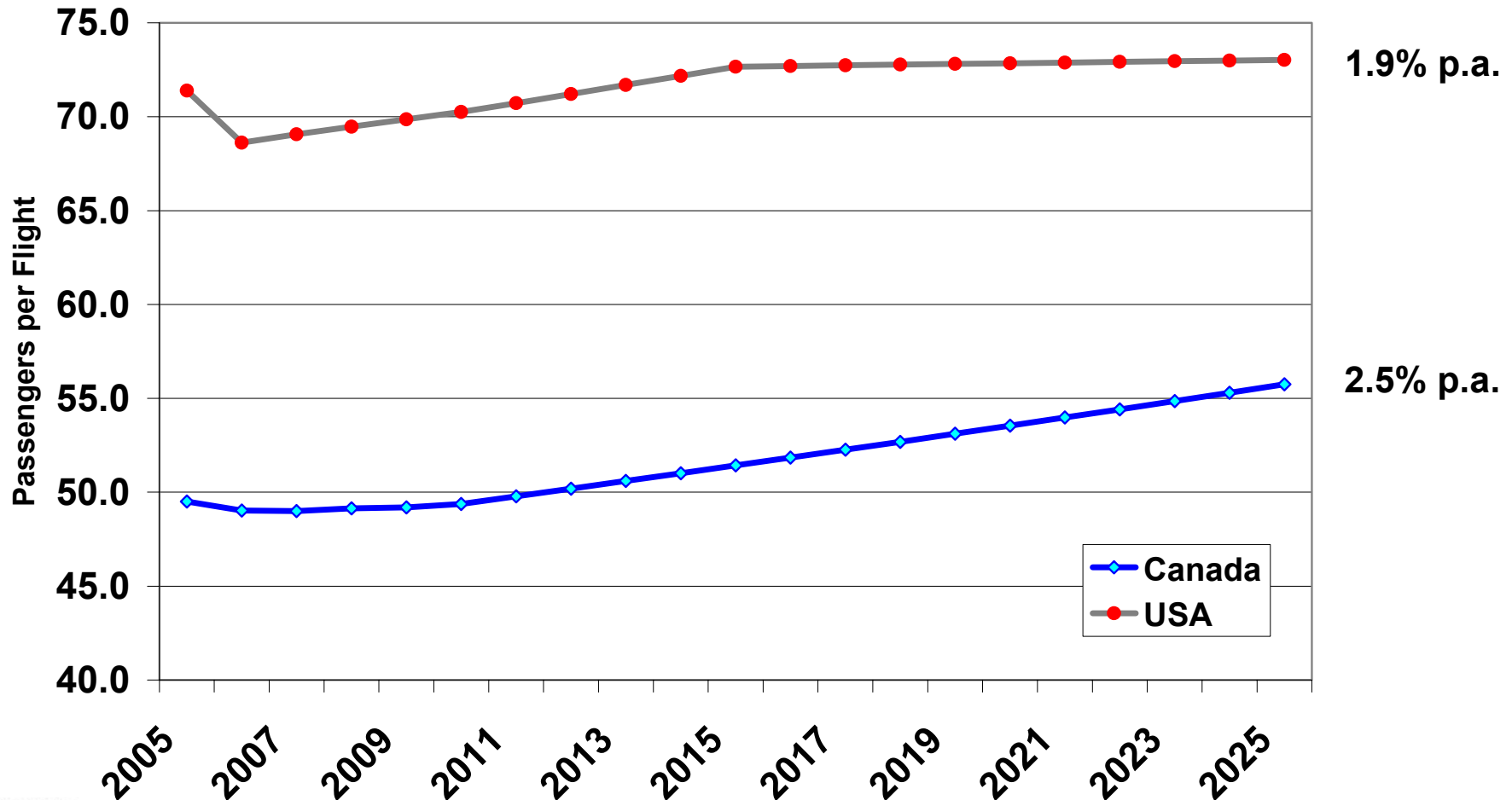


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Projected Average Annual Rates of Growth in Passenger Aircraft Movements at Canadian Airports



Average Passengers by Aircraft Movements



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